

Numis

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Strictly Private & Confidential

Our Ref: F-17-3

The Directors
Falkland Oil and Gas Limited
56 John Street
Stanley
FIQQ 1ZZ

9 December 2015

Dear Sirs

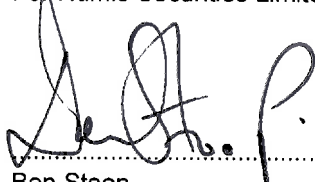
Falkland Oil and Gas Limited (the "Company")

We refer to the circular to be published by the Company on or around the date of this letter in connection with the Company's proposed merger with Rockhopper Exploration plc, to be implemented by way of a scheme of arrangement (the "Circular").

We hereby consent to the publication of the Circular with the inclusion therein of the references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited

A handwritten signature in black ink, appearing to read 'Ben Stoop', written over a horizontal dotted line.

Ben Stoop
Authorised Signatory
Director, Corporate Broking & Advisory