

PRIVATE & CONFIDENTIAL

07 November 2015

The Board of Directors
Rockhopper Exploration PLC
Hilltop Park
Devizes Road
Salisbury
Wiltshire SP3 4UF

Direct Line: 020 7523 4617
Email: hfitzgerald-oconnor@canaccordgenuity.com

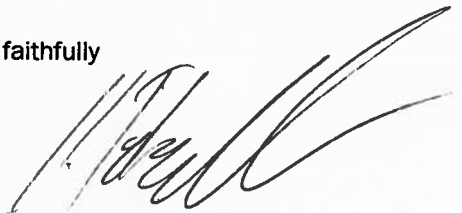
Dear Sirs

Project Falcon – Falkland Oil & Gas Limited (the Company¹¹)

We refer to the scheme document to be dated on or around 11 December 2015, relating to the proposed recommended offer for the entire issued and to be issued share capital of the Company by Rockhopper Exploration PLC (the “Scheme Document”).

We hereby consent to the issue of the Scheme Document with the inclusion therein of the references to ourselves in the form and context in which they are included.

Yours faithfully



Henry Fitzgerald-O'Connor
Director

For and on behalf of
Canaccord Genuity Limited

United Kingdom
Ireland
France
Germany
Canada
United States
China
Singapore
Australia