Forward looking statements
Certain statements in this document are forward-looking statements which are based on the Company’s expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Factors that would cause actual results or events to differ from current expectations, intentions or projections might include, amongst other things, changes in oil prices, changes in equity markets, failure to establish estimated petroleum reserves, political risks, changes to regulations affecting the Company’s activities, delays in obtaining or failure to obtain any required regulatory approval, failure of equipment, uncertainties relating to the availability and costs of financing needed in the future, the uncertainties involved in interpreting drilling results and other geological, geophysical and engineering data delays in obtaining geological results and other risks associated with offshore exploration, development and production. Given these risks and uncertainties, readers should not place undue reliance on forward-looking statements. Forward-looking statements speak only as of the date of such statements and, except as required by applicable law, the Company undertakes no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise.

Resource update Information in this document about the Company’s contingent and prospective oil resources has been extracted from announcements made by the Company. All such information has been approved for such purposes by David Bodecott, the Company’s exploration director who is a Member of Petroleum Exploration Society of Great Britain (PESGB) and the American Association of Petroleum Geologists (AAPG) with over 30 years of experience in petroleum exploration and management. The resource estimates in this document have been determined in accordance with the definitions and guidelines set out by the 2007 Petroleum Resource Management System.
SESSION 1 INTRODUCTION

SAM MOODY
CHIEF EXECUTIVE OFFICER
ROCKHOPPER EXPLORATION PLC
CAPITAL MARKETS PRESENTATION

SAM MOODY – CHIEF EXECUTIVE OFFICER
DAVE BODECOTT – EXPLORATION DIRECTOR
PETER DIXON-CLARKE – FINANCE DIRECTOR
FIONA MACAULAY – GEOLOGY & GEOPHYSICS MANAGER
ANDY MORRISON – OPERATIONS MANAGER
PAUL CULPIN – DEVELOPMENT MANAGER
INTRODUCTION

BOARD OF DIRECTORS

DR PIERRE JUNGELES CBE Chairman
PhD Geophysics & Hydraulics, California Institute of Technology
Previously at Shell, PetroFina SA, Enterprise Oil

JOHN CROWLE Non-Executive Director
Trained geologist
E&P experience from BP, LASMO, Enterprise Oil and Shell, Director at Salamander Energy

SAM MOODY CEO
Co-founder of Rockhopper
Previously at AXA Equity & Law Investment Management, St Paul’s Investment Management

CHRIS WALTON Non-Executive Director
Finance Director at Easyjet from 1999 to 2005 where he successfully directed its IPO in 2000
Previously at BP Australia, RTZ Hamersley Iron

PETER DIXON-CLARKE Finance Director
Qualified as a chartered accountant with Deloitte & Touche
Finance Director at Goshawk plc for its refinancing and sale

DAVID McMANUS Non-Executive Director
Petroleum Engineer with 35 years experience in the Oil and Gas industry. Previously with Shell, Ultramar, ARCO and BG Group

DAVE BODECOTT Exploration Director
Over 30 years experience in the Oil & Gas industry
Focused on seismic interpretation and has worked on the North Falkland Basin since 1996

ROBERT PETERS Non-Executive Director
Solicitor previously with Imperial Chemical Industries Group Plc and Mayer Brown
INTRODUCTION

FALKLAND ISLANDS
INTRODUCTION
CORPORATE ORGANISATION
INTRODUCTION
SENIOR MANAGERS

ANDY MORRISON
Operations Manager
• Andy is a Chartered Mechanical Engineer with over 40 years experience in the oil & gas industry. He has worked with numerous companies including BP, Amerada Hess and Petro Canada in multiple jurisdictions including UK, Norway, Canada, Kazakhstan, Azerbaijan, Thailand, Indonesia, Libya, Algeria and the Falkland Islands, where he managed the operations for Amerada Hess in 1998.

FIONA MACAULAY
Geology & Geophysics Manager
• Fiona is a fellow of the Geological Society and member of the PESGB with over 26 years experience in the oil and gas industry. Her career includes time at Mobil, Amerada Hess and BG where she was responsible for the UK & International Exploration Operations Group. She has worked in many parts of the world including the UKCS, Trinidad, Pakistan & Asia Pacific before joining Rockhopper.

PAUL CULPIN
Development Manager
• Paul has a BSc in Civil Engineering and an MBA. He has over 35 years experience in the oil and gas industry including time at Esso, Mobil and Enterprise Oil amongst other companies. Paul has worked in many areas of the world and has been a senior part of the management team for three international green field oil & gas development projects including Bijupira-Salema FPSO offshore Brazil.

ANDY DUFFY
HSE Manager
• Andy has a MSc in Environmental Pollution Science with over 16 years experience in the oil and gas industry. His career includes time at KBR, AMEC, Petro Canada and Centrica, where he was Upstream HSEQ Manager International & Projects. Prior to joining Rockhopper, Andy worked in many countries including UK, Morocco, Algeria, Libya, Syria, Nigeria, Norway, Trinidad & Tobago and Belgium.
INTRODUCTION
OPERATIONAL EXPERIENCE

• Multiple seismic campaigns
• Multiple operated and non-operated wells
• Multiple DSTs
• Good HSE record
INTRODUCTION

SUMMARY

• Sea Lion a potentially world class oil discovery

• Strong Board and management team

• Good exploration upside